



# INDIVIDUAL RETIREMENT ACCOUNT (IRA) REGISTRATION

Traditional IRA, Roth IRA or SEP IRA

If you have questions on how to complete this form, please call 1-800-221-5519 Monday through Friday, 8:00 a.m. to 6:00 p.m. (Eastern Time).

## IMPORTANT INFORMATION FOR OPENING A NEW ACCOUNT

To help fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. When you open an account, you must provide the name, street address, date of birth, and Social Security number or taxpayer identification number for each person on the account registration form. The Funds will use this information to identify you and may also ask for other identifying information.

## ACCOUNT REGISTRATION

Please use a separate form for each individual. You may copy this form (all four pages), call 1-800-93-GREEN or visit [www.greencentury.com](http://www.greencentury.com) for additional forms.

name			date of birth		
street address (not a post office box)			social security number		
city	state	zip			
mailing address (if different from above)					
city	state	zip			
daytime telephone	evening telephone	e-mail address			
How did you hear about Green Century?					

## ACCOUNT CONSOLIDATION

If you have other accounts with the Green Century Funds and would like to receive just one set of statements and materials from the Funds rather than separate mailings for each account, please indicate here the account numbers for the Green Century accounts you wish to consolidate.

account numbers to consolidate			
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## TYPE OF ACCOUNT

Select only one of the following three types of IRAs. If you wish to open more than one type of IRA, please use a separate form for each. You may photocopy this form (all four pages), call 1-800-93-GREEN, or visit [www.greencentury.com](http://www.greencentury.com) for additional forms.

Note: If this is an Inherited IRA, please call 1-800-221-5519 for additional information.

- Traditional IRA. Complete Section A
- Roth IRA. Complete Section B
- SEP IRA (Simplified Employee Pension IRA). Complete Section C

**TYPE AND ALLOCATION OF CONTRIBUTIONS**

For each line checked, note the dollar amount or percentage of assets to be invested in each Fund.

**SECTION A: TRADITIONAL IRA ONLY** Select all below that apply

	GREEN CENTURY BALANCED FUND \$ or %	GREEN CENTURY EQUITY FUND \$ or %
<input type="radio"/> New contribution for prior year 20[____]	_____	_____
<input type="radio"/> New contribution for current year 20[____]	_____	_____
<input type="radio"/> Transfer a Traditional IRA from another IRA custodian (also complete the Green Century Funds IRA Transfer Request Form)	_____	_____
<input type="radio"/> Roll over a Traditional IRA from another IRA custodian (enclose a check payable to the Green Century Funds)	_____	_____
<input type="radio"/> Direct Rollover from an employer-sponsored retirement plan (also complete the Green Century Funds IRA Transfer Request Form)	_____	_____
<input type="radio"/> Rollover from an employer-sponsored retirement plan (enclose a check payable to the Green Century Funds)	_____	_____
<b>TOTALS</b>	_____	_____

**SECTION B: ROTH IRA ONLY** Select all below that apply

<input type="radio"/> New contribution for prior year 20[____]	_____	_____
<input type="radio"/> New contribution for current year 20[____]	_____	_____
<input type="radio"/> Transfer a Roth IRA from another IRA custodian (also complete the Green Century Funds IRA Transfer Request Form)	_____	_____
<input type="radio"/> Roll over a Roth IRA from another IRA custodian (enclose a check payable to the Green Century Funds)	_____	_____
<input type="radio"/> Convert my existing Green Century Funds Traditional, SEP, or SIMPLE IRA to a Roth IRA ___ Green Century Balanced Fund IRA Account Number [_____] ___ Green Century Equity Fund IRA Account Number [_____]	_____	_____
<input type="radio"/> Transfer a Traditional, SEP, or SIMPLE IRA from another IRA custodian and convert to a Roth IRA (also complete the Green Century Funds IRA Transfer Request Form)	_____	_____
<input type="radio"/> Roll over a Traditional, SEP, or SIMPLE IRA from another IRA custodian and convert to a Roth IRA (enclose a check payable to the Green Century Funds)	_____	_____
<input type="radio"/> Direct Rollover from an employer-sponsored retirement plan and convert to a Roth IRA (also complete the Green Century Funds IRA Transfer Request Form)	_____	_____
<input type="radio"/> Rollover from an employer-sponsored retirement plan and convert to a Roth IRA (enclose a check payable to the Green Century Funds)	_____	_____
<input type="radio"/> Direct Rollover from an employer-sponsored Roth retirement plan (also complete the Green Century Funds IRA Transfer Request Form)	_____	_____
<input type="radio"/> Rollover from an employer-sponsored Roth retirement plan (enclose a check payable to the Green Century Funds)	_____	_____
<b>TOTALS</b>	_____	_____

**Tax Withholding Information**

(Complete only if you are converting from a Traditional, SEP or SIMPLE IRA, or an employer-sponsored retirement plan to a Roth IRA.)

IRS regulations require the Custodian of the IRA from which you are converting to withhold federal income taxes at the rate of 10% from the converted amount, unless you select one of the following:

- Do not withhold taxes from my distribution.     Withhold \_\_\_\_\_% (greater than 10%) or \$\_\_\_\_\_ from my distribution.

*Terms:* I understand that amounts held from a distribution may be subject to a 10% early withdrawal penalty in addition to income tax. I also understand that a conversion from a Traditional, SEP or SIMPLE IRA, or an employer-sponsored retirement plan to a Roth IRA will be treated as a distribution and may be considered as ordinary income for tax purposes.

*Note:* Withholding will apply to the entire amount of the conversion, even if non-deductible contributions to the IRA have been made. If you do not elect to have federal income tax withheld, you are liable for payment of federal income tax on the taxable portion of distributions. You may also be subject to the tax penalties under the estimated tax payment rules if your payments of estimated tax and withholding, if any, are not adequate. You may wish to consult a tax advisor regarding the tax consequences for converting your retirement assets to a Roth IRA as well as the implications of withholding amounts from your distribution for federal tax payment.

**SECTION C: SEP IRA (SIMPLIFIED EMPLOYEE PENSION IRA) ONLY** Select all below that apply. Also attach a copy of IRS Form 5305-SEP.

<input type="radio"/> New contribution for prior year 20[____]	_____	_____
<input type="radio"/> New contribution for current year 20[____]	_____	_____
<input type="radio"/> Transfer a SEP IRA from another IRA custodian (also complete the Green Century Funds IRA Transfer Request Form)	_____	_____
<input type="radio"/> Roll over a SEP IRA from another IRA custodian (enclose a check payable to the Green Century Funds)	_____	_____
<b>TOTALS</b>	_____	_____

**TELEPHONE REDEMPTION**

Any registered owner of the account may request certain redemptions by calling shareholder services at 1-800-221-5519. Checks will be mailed to the address listed on this form. If you would also like to be able to transfer redemption proceeds directly to your bank account by ACH or wire, please be sure to fill out BANK ACCOUNT OF RECORD, below.

*Neither the Funds nor any of their service contractors will be liable for any loss or expense in acting upon any telephone instructions that are reasonably believed to be genuine. The Funds will use reasonable procedures to confirm that telephone instructions are genuine, including requesting that a shareholder provide information about the account. If the Funds fail to use reasonable procedures, the Funds and/or their service contractors may be liable for losses due to fraudulent or unauthorized telephone instructions.*

If you do not want to allow telephone redemptions from your account, please check the box under REVOKE TELEPHONE REDEMPTION AND INTERNET PRIVILEGES, below.

**INTERNET PRIVILEGES**

If you wish to conduct transactions online in the Green Century Funds, be sure to complete BANK ACCOUNT OF RECORD, below. Once we have received your form, you may conduct transactions in your account online by logging on to the secure server on our website, [www.greencentury.com](http://www.greencentury.com).

If you do not want to allow transactions over the Internet, you may revoke this privilege by checking the box under REVOKE TELEPHONE REDEMPTION AND INTERNET PRIVILEGES, below.

**REVOKE TELEPHONE REDEMPTION AND INTERNET PRIVILEGES - OPTIONAL**

If you prefer not to allow redemptions from your account by telephone and transactions in your account via the Internet, please check the box below.

- I revoke telephone redemption and Internet privileges. I understand that if I check this box, I will be required to provide redemption instructions in writing and I may be required to obtain a signature guarantee (see Prospectus, Signature Guarantees.)

**AUTOMATIC INVESTMENT PLAN – OPTIONAL**

You can invest in either of the Green Century Funds automatically each month. You will receive a confirmation of each transaction and the debit from your bank account will appear on your monthly bank statement. A minimum initial investment of only \$1,000 is required for investors who open a regular investment account with a \$100 or more per month Automatic Investment Plan.

To start automatic investing, complete the following and also be sure to fill out BANK ACCOUNT OF RECORD, below.

Please invest the amount indicated (minimum \$50 per Fund) in the following Fund(s) on or about the

- 10th,  15th or  20th day of each month (check one date).

Please indicate the Fund(s) in which you wish to make an automatic investment.

- Green Century Balanced Fund \$  per month
- Green Century Equity Fund \$  per month

**BANK ACCOUNT OF RECORD**

Checking  Savings  
name on bank account

name on bank account (if joint account)

account number ABA routing number

bank name bank address

Please attach a voided, unsigned check or savings deposit slip from the above account.

**DESIGNATION OF BENEFICIARY (REVOCABLE)**

I designate the following to be my primary beneficiary(ies) of this IRA in case of my death. Unless otherwise designated, primary beneficiaries will share equally. If some but not all of the primary beneficiaries (or, if applicable, secondary beneficiaries) predecease the Depositor, the share of the predeceased beneficiary(ies) will be paid to the surviving beneficiary(ies) in proportion to the shares that they would otherwise receive. If no beneficiaries are named or if none of the beneficiaries survive the Depositor, the beneficiary will be your estate.

**Primary Beneficiary(ies)**

_____		_____		
name		complete address		
_____	_____	_____	_____	_____
birthdate	social security number	relationship	% of account	
_____		_____		
name		complete address		
_____	_____	_____	_____	_____
birthdate	social security number	relationship	% of account	

**Secondary Beneficiary(ies)**

If none of the above primary beneficiaries is living on the date of my death, I designate the following to be my contingent beneficiary(ies) to receive my interest in the Account in case of my death.

_____		_____		
name		complete address		
_____	_____	_____	_____	_____
birthdate	social security number	relationship	% of account	
_____		_____		
name		complete address		
_____	_____	_____	_____	_____
birthdate	social security number	relationship	% of account	

**SIGNATURE AND CERTIFICATION**

I have received and read the IRA Custodial Account Agreement, the IRA Disclosure Statement and the Prospectus of the Funds, and hereby appoint Unified Financial Securities, Inc. as Custodian, and consent to the Custodian's fees and terms of the Custodial Account Agreement. If a Traditional IRA is selected, I hereby elect to open a Traditional IRA operating under Internal Revenue Code Section 408(a) and adopt the applicable provisions of the Custodial Agreement incorporated herein by reference. If a Roth IRA is selected, I hereby elect a Roth IRA operating under Internal Revenue Code Section 408A and adopt the applicable provisions of the Custodial Agreement, incorporated herein by reference. If I make a rollover or transfer contribution or a conversion, I make the Certifications printed below. I certify under penalties of perjury that my Social Security Number in the Account Registration section is correct.

*Under penalties of perjury, I also certify that: (1) The Social Security or Taxpayer Identification Number on this Registration Form is correct; and (2) I am not subject to backup withholding because (a) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding, or (b) the IRS has notified me that I am no longer subject to backup withholding. (Cross out this Item "2" if you have been notified by the IRS that you are currently subject to backup withholding.) (3) If I fail to provide the correct Social Security or Taxpayer Identification Number or if I fail to sign this Registration Form, the Green Century Funds may reject, restrict or redeem my account, and I may also be subject to backup withholding of up to 30% of all distributions and redemptions. The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.*

_____			_____	_____
signature of depositor			date	

**ACCEPTANCE BY CUSTODIAN**

To be completed by Unified Financial Securities, Inc.

_____			_____	_____
authorized signature UNIFIED FINANCIAL SECURITIES, INC.			date	

Please mail this form to: GREEN CENTURY FUNDS  
P.O. Box 6110  
Indianapolis, IN 46206-6110