



INDIVIDUAL RETIREMENT ACCOUNT (IRA) TRANSFER REQUEST FORM

Use this form to authorize the transfer of assets from your existing IRA to a Green Century IRA. You may also use this form to authorize the transfer of assets from your existing employer-sponsored retirement plan to a Green Century IRA. If you have questions on how to complete this form, please call 1-800-221-5519, Monday through Friday, 8:00 a.m. to 6:00 p.m. (Eastern Time).

YOUR NAME AND ADDRESS

name		date of birth	
address		social security number	
city	state	zip	
daytime telephone	evening telephone	e-mail address	

ABOUT THE ACCOUNT TO BE TRANSFERRED FROM

name of current IRA trustee or custodian or name of current employer-sponsored retirement plan		
address		
city	state	zip
account number(s) with current trustee/custodian		

Please attach a copy of a recent account statement from this account.

Current Account Type:

- Traditional IRA Roth IRA SEP IRA SIMPLE IRA Employer-Sponsored Retirement Plan

TRANSFER INSTRUCTIONS

Amount to be transferred:

- Liquidate and transfer all assets from the above account.
 Liquidate and transfer \$ _____ or _____% from the above account.

Date when transfer should be effective:

- Transfer should be effective immediately.
 Transfer should be effective as of the maturity date of _____

Please complete and sign next page

